

# FHA or Conventional Mortgage Pre-Approval Checklist

## Personal Information

[Complete Online Application](#) (Click Complete Online Application to go to the Application)

You will need:

- Full Legal Names of All Applicants
- Social Security Numbers
- Date of Birth of All Applicants
- Contact Information (Phone, Email)
- Current Residential Address

## Employment Information

- Employer Name and Address
- Position/Title
- Length of Employment
- Recent Pay Stubs (Last 2-3 Months)
- Employment Verification Letter

## Financial Information

### Income

- W-2 Forms for the Past Two Years
- Recent Tax Returns (Last 2 Years)
- Additional Income Sources (if applicable: alimony, bonuses, etc.)

### Assets

- Bank Statements (Last 2-3 Months)
- Retirement Accounts (401k, IRA)
- Other Investments (Stocks, Bonds, etc.)

## Debts

Current Loan Information (Car loans, student loans, etc.)

Credit Card Balances and Minimum Payments

Other Monthly Obligations (alimony, child support)

## Credit Information

When you are ready, we will pull your credit report to obtain your credit score. It will be a credit report called a TriMerge, which may differ from the scores you see on Credit Karma, Transunion, Equifax or Experian

## Property Information

Address of Property to be Purchased (if known)

Estimated Property Value

Desired Loan Amount

## Additional Documents

Photo ID (Driver's License, Passport)

Divorce Decree (if applicable)

Bankruptcy Discharge Papers (if applicable)

Call me if you have any questions at all and don't forget to recommend me to your friends, family and neighbors!



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